

EXECUTIVE SUMMARY

Overview

Del Toro Silver Corp. (DTOR.OB) is a dynamic mining company, primarily focused on historic gold mining districts in the state of California and the western USA. The company is targeting historical high grade gold properties that offer near term production potential at relatively low development and operating costs.

California's Mining History

California is endowed with rich geologic diversity. Over 700 mineral commodities have been identified in the state, 45 of which occur only in California. As a result, more mineral commodities have been developed in California than any other state.

The Gold Rush

The Marshall discovery of gold at Sutter's Mill in 1848 started the California gold rush. When the news spread through the US the rush began. Americans from all over the country joined their compatriots from California and headed for the foothills of the Sierra Nevada, where the 'placer' gold was abundant. During these early days California produced more gold than any other state in the country. The Golden State still holds a significant production status as 35% of the total gold produced in the USA has been mined California.

Company Acquisition

On November 14, 2011, Del Toro Silver Corp. (DTOR.OB) entered into an agreement for six of these historically producing gold mines by acquiring an option for the Discovery Day Gold Property, including more than 950 acres of claims. Past production records show that these six mines have produced at least 60,430 ozs of gold derived from the high grade ore so common to the prolific mines of Northern California.

Recent Production History

The Discovery Day mine was in production as recently as 2010. Mill Records from 1996 show the mine produced 2,350 oz of gold, worth 4 million dollars at the current gold price of \$1,700/oz, all in less than one month of operations.