

Key Points:

- > **The Discovery Day Gold Property** is fully permitted for gold production with the United States Forest Service and all environmental impact studies have been completed and reclamation bonds posted.
- > **Up to 75% of the project** can be acquired by Del Toro through a November 14, 2011, option agreement with Bowerman Holdings LLC.
- > **The Discovery Day Gold Property controls the entire** prolific Knownothing mining district including 48 unpatented BLM mining claims spanning over 950 acres of USFS land.
- > **The Discovery Day mine** located on the claims is a turnkey mine ready for production. Over 7 million dollars has been invested to date on development and infrastructure improvements since the 1970's.
- > **The mine has verifiable** low production costs that are expected to run from \$275 to \$350 per ounce.
- > **The fully operational processing mill** can produce up to 10,000 ounces of gold per year and includes an assay laboratory and a gold smelting facility.
- > **Housing facilities** include a fully equipped man camp for up to 20 workers.
- > **The mine consists of over 2,000 feet** of underground workings on three levels with all utilities (air, water and power) in place and functional.
- > **A CA NI 43-101 Report** has been completed and is available upon request