

OxBridgeResearch[™]

Helping tomorrow's FORTUNE 500 companies TODAY!™

Del Toro Silver Corp. DTOR.OB



EXECUTIVE SUMMARY

Overview

Del Toro Silver Corp. (DTOR.OB) is a dynamic mining company, primarily focused on historic gold mining districts in the state of California and the western USA. The company is targeting historical high grade gold properties that offer near term production potential at relatively low development and operating costs.

California's Mining History

California is endowed with rich geologic diversity. Over 700 mineral commodities have been identified in the state, 45 of which occur only in California. As a result, more mineral commodities have been developed in California than any other state.

The Gold Rush

The Marshall discovery of gold at Sutter's Mill in 1848 started the California gold rush. When the news spread through the US the rush began. Americans from all over the country joined their compatriots from

California and headed for the foothills of the Sierra Nevada, where the 'placer' gold was abundant. During these early days California produced more gold than any other state in the country. The Golden State still holds a significant production status as 35% of the total gold produced in the USA has been mined California.

Company Acquisition

On November 14, 2011, Del Toro Silver Corp. (DTOR.OB) entered into an agreement for six of these historically producing gold mines by acquiring an option for the Discovery Day Gold Property, including more than 950 acres of claims. Past production records show that these six mines have produced at least 60,430 ozs of gold derived from the high grade ore so common to the prolific mines of Northern California.

Recent Production History

The Discovery Day mine was in production as recently as 2010. Mill Records from 1996 show the mine produced **2,350 oz of gold, worth 4 million dollars** at the current gold price of \$1,700/oz, all in less than one month of operations.

Key Points:

- > The Discovery Day Gold Property is fully permitted for gold production with the United States Forest Service and all environmental impact studies have been completed and reclamation bonds posted.**
- > Up to 75% of the project can be acquired by Del Toro through a November 14, 2011, option agreement with Bowerman Holdings LLC.**
- > The Discovery Day Gold Property controls the entire prolific Knownothing mining district including 48 unpatented BLM mining claims spanning over 950 acres of USFS land.**
- > The Discovery Day mine located on the claims is a turnkey**

mine ready for production. Over 7 million dollars has been invested to date on development and infrastructure improvements since the 1970's.

> **The mine has verifiable** low production costs that are expected to run from \$275 to \$350 per ounce.

> **The fully operational processing mill** can produce up to 10,000 ounces of gold per year and includes an assay laboratory and a gold smelting facility.

> **Housing facilities** include a fully equipped man camp for up to 20 workers.

> **The mine consists of over 2,000 feet** of underground workings on three levels with all utilities (air, water and power) in place and functional.

> **A CA NI 43-101 Report** has been completed and is available upon request

Management Biographies

Greg Painter, President and CEO

Mr. Painter has a Masters in Education and BA in English Literature, both from Stanford University. Mr. Painter received his General Contractor's license from the State of Nevada in 1983, and since that time has successfully owned and operated businesses in commercial and residential construction as well as land development. In 1998 Mr. Painter became involved in the natural resource industry. More recently, in 2003, he joined ownership and management in businesses focusing on hard rock gold mines.

Patrick Fagen, CFO

Mr. Patrick Fagen has owned and operated several successful mining projects in California. He has served as a chief executive officer and chief financial officer for multiple natural resource companies, including Tahoe Resources LLC, Lazarus Mining LLC, Trinity Alps Resources and Tahoe Gold LLC.

Mr. Fagen has extensive experience in organizing and managing high grade underground mines and specializes in USFS/BLM and California mine permitting. He has a successful track record in consulting for other mining companies on matters relating to mining, permitting process and procedures.

Conclusion

Del Toro is laser focused on historic mines in California and the western USA. Management's corporate strategy is the acquisition and development of mines that can be reworked and quickly put into production with relatively small initial capital expenditure.

The Discovery Day Gold Property offers that opportunity, and management is confident that it can successfully secure additional such properties for the benefit of the company.

OUTLOOK

The inflationary pressure and extremely volatile currency markets have forced central banks to diversify. In order to combat local inflation and currency fluctuations, central banks are increasing their gold reserves.

The consumer demand for gold, especially in developing countries, is increasing due to relatively improved economic conditions. Gold is likely to continue to trade at the \$1,600 to \$2,000 band in the near future.

Based on current worldwide economic uncertainties, the price of gold can be anticipated to continue its escalation as demand for this commodity increases. Such strong economic factors indicate near term production mines such as the Discovery Day Gold Property are uniquely well positioned to capitalize on the current economic trends.

About OxBridge Research

OxBridge Research publishes sponsored research reports, advertorials and corporate profiles.

OxBridge Research is not a Broker Dealer or a Registered Financial Adviser in any jurisdiction, whatsoever. All the information published on its website(s) and/or distributed to its members via various electronic means is for general awareness and entertainment purpose only.

OxBridge urges investors to do their own due diligence and consult with their financial adviser prior to making any investment decision. We are expecting a payment of six thousand dollars in compensation from the company. We receive compensation from companies for providing various IR services, including publication, advertisement, and social media awareness, therefore our views/opinion are inherently biased.

Please read the full disclosure/disclaimer, if you need assistance contact Editor@OxBridgeResearch.com