

## EXECUTIVE SUMMARY

☒ **Teryl Resources is an early stage Canadian junior precious metals acquisition, exploration, and development company which holds interests in gold and silver properties in Alaska and British Columbia, Canada**

- Accomplished explorer with a proven track record of exploration, development, and marketing its properties profitably to mining majors
- Three properties in Alaska and one property in British Columbia, Canada
- Sold 20% stake in its Gil Properties to joint venture partner Kinross Gold for US\$15 million
- To date, Teryl has spent over \$2.2 million on exploration of its properties

☒ **Teryl is one of the main property owners in Alaska's Fairbanks Mining District**

- Fairbanks Mining District is one of Alaska's largest gold producing areas – gold production of over 40 million ounces
- Contains Kinross Gold's Fort Knox Mine and True North Mine
- Fort Knox Mine is the second largest gold producer in Alaska with over 7 million ounces of proven and probable gold reserves over the life of the mine
- Three properties: West Ridge Property, Fish Creek Property, Stepovich Property

☒ **US\$15 million sale of Gil Properties (Alaska) to Kinross Gold gives the company financial resources to pursue exploration and development of its other properties in Alaska and British Columbia, as well as seek future acquisitions**

- Substantiates its business model of successfully exploring and profitably selling properties to mining majors Relieves near-term fundraising needs US\$2.5 million paid, upcoming US \$1.5 million upon commencement of production, ongoing smelter income
- Revenue from the Net Smelter Return (NSR) for the life of the mine

☒ **The Company's remaining Alaskan properties lie in the same area as the Gil Properties in the Fairbanks Mining District and have high potential for similar successful outcomes**

- Adjacent to Kinross Gold's Fort Knox Mine and True North Mine
- West Ridge Property – 100% owned, over \$300,000 spent to date on exploration, large anomalies identified, new drilling program in 2013
- Fish Creek Property – 50% owned, over \$300,000 spent to date on exploration, mineralization similar to Gil Properties
- Stepovich Property – 10% net profit interest, adjacent to Fort Knox gold deposit

☒ **Teryl's Silverknife Property in British Columbia, Canada is near Silvercorp's active Silvertip silver-zinc-lead project with an estimated 35 million ounces of silver (indicated and inferred)**

- Teryl owns a 30% working interest and 10% net profit royalty
- 2012 re-sampling project has confirmed historically reported mineralization levels
- Multi-phase \$360,000 exploration program began in summer 2012