

## INVESTMENT HIGHLIGHTS

☒ **Opportunity to invest in an undervalued junior precious metals exploration company with valuable properties**

☒ **Proven history as an accomplished explorer and impressive track record of developing and marketing its properties**

○ **US\$15 million sale of stake in Gil Properties to Kinross Gold proves success of the Company's long term strategy of developing and profitably selling properties to major miners**

☒ **Four excellent exploration properties** in Alaska and British Columbia with strong potential for discovery of gold, silver, and other metal resources

- Strategically located adjacent to operating mines or significant deposits operated by major mining companies (Kinross Gold, Silvercorp)
- The three Alaskan properties are in the Fairbanks Mining District – one of the largest gold producing areas in Alaska with over 40 million ounces produced

☒ **Expression of interest by several buyers in two of its properties** – Fish Creek and Silverknife

- These properties are adjacent to the projects of large mining companies, and will likely result in sales through a competitive bidding process

☒ **Strong financial position** after sale of interest in Gil Properties allows the Company to further explore and develop other properties, as well as seek new acquisitions

- \$1.1 million in cash and upcoming US\$1.5 million Gil advance royalty payment

☒ **The stock is undervalued - our valuation analysis results in a target price of \$0.14 per share**

- This target price represents significant upside of 4.6 times the current stock price and over 2.0 times the 52 week high

☒ **Gold pricing outlook is positive** given the recent price rebound/momentum, a favorable supply/demand situation, and supportive global macroeconomic factors

- Gold mining stocks have severely underperformed and are poised to recover

☒ **Strong management team and Board of Directors** with considerable exploration and development mining experience